

AEM United States Ag Tractor and Combine Report June 2025

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	June			YTD - June			Beginning Inventory
	2025	2024	%Chg	2025	2024	%Chg	Jun 2025
2WD Farm Tractors							
< 40 HP	14,752	14,902	-1.0	68,327	74,992	-8.9	67,369
40 < 100 HP	5,517	5,633	-2.1	24,288	26,352	-7.8	29,880
100+ HP	1,492	2,108	-29.2	8,671	11,756	-26.2	8,666
Total 2WD Farm Tractors	21,761	22,643	-3.9	101,286	113,100	-10.4	105,915
4WD Farm Tractors	178	307	-42.0	1,182	1,922	-38.5	686
Total Farm Tractors	21,939	22,950	-4.4	102,468	115,022	-10.9	106,601
Self-Prop Combines	259	460	-43.7	1,512	2,670	-43.4	1,005



The AEM Ag Tractor and Combine Report is provided monthly and is derived from AEM member companies through proprietary statistical reporting programs. The data is provided by AEM members and represents preliminary monthly retail sales of Ag equipment. Separate reports are available for the U.S., Canada and Russia. For more information, please visit: https://www.aem.org/market-share-statistics/us-ag-tractor-and-combine-reports. Attention Media: To speak with an AEM spokesperson about the data, please contact Sandra Mason at smason@aem.org.